

# ATMOSPHERIC WATER GENERATION STATION™

Angleton, Texas

WHERE SUSTAINABILITY AND PROFITABILITY MEET

## Financial & Operations Summary

PROJECT FINANCING	
<b>SOURCES OF FUNDS</b>	<b>Total</b>
Equity	\$21,388,236
<b>TOTAL SOURCES OF FUNDS</b>	<b>\$21,388,236</b>
<b>USE OF PROCEEDS</b>	<b>Total</b>
Land	\$1,300,000
Soft Costs Total	\$480,000
Hard Costs	\$18,985,279
Total Construction Costs	\$19,465,279
Operating Deficits	\$622,957
<b>TOTAL USES OF FUNDS</b>	<b>\$21,388,236</b>

BUDGET				
	Revenue	EBITDA	Margin %	Valuation
Year 1	\$0	\$0	0%	\$0
Year 2	\$4,681,519	\$562,989	12%	\$7,037,358
Year 3	\$7,803,233	\$3,138,268	40%	\$39,228,352
Year 4	\$8,212,902	\$3,373,104	41%	\$42,163,800
Year 5	\$8,644,080	\$3,622,771	42%	\$45,284,639
Year 6	\$9,097,894	\$3,888,141	43%	\$48,601,763

WATER OPERATION				
	Water Production (Gallons)	Avg. Sale Price per Gallon	Avg. Cost per Gallon	Gross Margin %
Year 1	-	-	-	-
Year 2	6,461,359	\$0.72	\$0.100	59%
Year 3	10,232,682	\$0.76	\$0.103	63%
Year 4	10,232,682	\$0.80	\$0.106	67%
Year 5	10,232,682	\$0.84	\$0.110	72%
Year 6	10,232,682	\$0.89	\$0.113	76%

30 YEAR PROJECTION	
	17%
<b>Discounted Cash Flow</b>	<b>\$95,836,232</b>

CASH FLOW PROJECTIONS							
Cash Flow	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total
Beginning Balance	\$0	\$0	\$562,989	\$3,701,257	\$7,074,361	\$10,697,132	\$0
Equity	\$20,765,279	\$622,957	\$0	\$0	\$0	\$0	\$21,388,236
Land	(\$1,300,000)	\$0	\$0	\$0	\$0	\$0	(\$1,300,000)
Soft Costs	(\$480,000)	\$0	\$0	\$0	\$0	\$0	(\$480,000)
Construction Costs	(\$18,985,279)	\$0	\$0	\$0	\$0	\$0	(\$18,985,279)
Operating Deficits	\$0	(\$622,957)	\$0	\$0	\$0	\$0	(\$622,957)
EBITDA	\$0	\$562,989	\$3,138,268	\$3,373,104	\$3,622,771	\$3,888,141	\$14,585,273
Loan Interest Net	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income	\$0	\$562,989	\$3,138,268	\$3,373,104	\$3,622,771	\$3,888,141	\$14,585,273
Cash Flow	\$0	\$562,989	\$3,138,268	\$3,373,104	\$3,622,771	\$3,888,141	\$10,697,132
<b>Ending Cash</b>	<b>\$0</b>	<b>\$562,989</b>	<b>\$3,701,257</b>	<b>\$7,074,361</b>	<b>\$10,697,132</b>	<b>\$14,585,273</b>	<b>\$14,585,273</b>

PRODUCT MIX			
Sales Price (2022)	Per Gallon \$	Sales Mix	%
<b>Bottled Water</b> In Store	\$1.24	<b>Bottled Water</b> In Store	10%
Sales Truck Delivery	\$1.62	Sales Truck Delivery	8%
<b>Bulk Water</b> In Station	\$0.52	<b>Bulk Water</b> In Station	40%
Tanking Truck Delivery	\$0.54	Tanking Truck Delivery	42%
<b>Average Price Per Gallon</b>	<b>\$0.69</b>	<b>Total</b>	<b>100%</b>