

# ATMOSPHERIC WATER GENERATION STATION™

Dickinson, Texas

WHERE SUSTAINABILITY AND PROFITABILITY MEET

## Financial & Operations Summary

PROJECT FINANCING	
<b>SOURCES OF FUNDS</b>	<b>Total</b>
Equity	\$20,622,691
<b>TOTAL SOURCES OF FUNDS</b>	<b>\$20,622,691</b>
<b>USE OF PROCEEDS</b>	<b>Total</b>
Land	\$700,000
Soft Costs Total	\$300,000
Hard Costs	\$18,985,279
Total Construction Costs	\$19,285,279
Operating Deficits	\$637,412
<b>TOTAL USES OF FUNDS</b>	<b>\$20,622,691</b>

BUDGET				
	Revenue	EBITDA	Margin %	Valuation
Year 1	\$0	\$0	0%	\$0
Year 2	\$4,600,366	\$492,161	11%	\$6,152,012
Year 3	\$7,667,965	\$3,019,843	39%	\$37,748,043
Year 4	\$8,070,534	\$3,248,083	40%	\$40,601,038
Year 5	\$8,494,237	\$3,490,796	41%	\$43,634,952
Year 6	\$8,940,184	\$3,748,835	42%	\$46,860,443

WATER OPERATION				
	Water Production (Gallons)	Avg. Sale Price per Gallon	Avg. Cost per Gallon	Gross Margin %
Year 1	-	-	-	-
Year 2	6,349,352	\$0.72	\$0.100	59%
Year 3	10,055,301	\$0.76	\$0.103	63%
Year 4	10,055,301	\$0.80	\$0.106	67%
Year 5	10,055,301	\$0.84	\$0.110	71%
Year 6	10,055,301	\$0.89	\$0.113	76%

30 YEAR PROJECTION	
	17%
<b>Discounted Cash Flow</b>	<b>\$92,785,181</b>

CASH FLOW PROJECTIONS							
Cash Flow	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total
Beginning Balance	\$0	\$0	\$492,161	\$3,512,004	\$6,760,087	\$10,250,884	\$0
Equity	\$19,985,279	\$637,412	\$0	\$0	\$0	\$0	\$20,622,691
Land	(\$700,000)	\$0	\$0	\$0	\$0	\$0	(\$700,000)
Soft Costs	(\$300,000)	\$0	\$0	\$0	\$0	\$0	(\$300,000)
Construction Costs	(\$18,985,279)	\$0	\$0	\$0	\$0	\$0	(\$18,985,279)
Operating Deficits	\$0	(\$637,412)	\$0	\$0	\$0	\$0	(\$637,412)
EBITDA	\$0	\$492,161	\$3,019,843	\$3,248,083	\$3,490,796	\$3,748,835	\$13,999,719
Loan Interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Net Income	\$0	\$492,161	\$3,019,843	\$3,248,083	\$3,490,796	\$3,748,835	\$13,999,719
Cash Flow	\$0	\$492,161	\$3,019,843	\$3,248,083	\$3,490,796	\$3,748,835	\$10,250,884
<b>Ending Cash</b>	<b>\$0</b>	<b>\$492,161</b>	<b>\$3,512,004</b>	<b>\$6,760,087</b>	<b>\$10,250,884</b>	<b>\$13,999,719</b>	<b>\$13,999,719</b>

PRODUCT MIX			
Sales Price (2022)	Per Gallon \$	Sales Mix	%
Bottled Water In Store	\$1.24	Bottled Water In Store	10%
Sales Truck Delivery	\$1.62	Sales Truck Delivery	8%
Bulk Water In Station	\$0.52	Bulk Water In Station	40%
Tanking Truck Delivery	\$0.54	Tanking Truck Delivery	42%
<b>Average Price Per Gallon</b>	<b>\$0.69</b>	<b>Total</b>	<b>100%</b>